

Name of the Issue: Jash Engineering Limited

- 1 Type of issue(IPO/FPO) : Initial Public Offer (IPO) on NSE Emerge inclusive of
- Fresh Issue of Shares – Rs.2313.44 Lakhs
 - Offer for Sale - Rs.2087.52 Lakhs and
 - Issue Expenses – Rs. 400.00 Lakh
- 2 Issue size(Rs. Crore) : Rs. 4800.96 Lakhs
- 3 Grade of issue along with name of the rating agency : Not Applicable - As the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 4.71 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) ,2015) 16.05%
- (i) allotment in the issue : 18,99,600 Equity Shares
- (ii) at the end of the 1st Quarter immediately after the listing of the issue : Will be updated at the end of 1st Quarter after listing
- (iii) at the end of 1st FY : Will be updated at the end of 1st FY
- (iv) at the end of 2nd FY : Will be updated at the end of 2nd FY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

(Rs. In Crore)

| Parameters | 1 st FY | 2 nd FY | 3 rd FY |
|---|--|--|--|
| Income from operations | | | |
| Net Profit for the period | Will be updated at the end of 1 st FY | Will be updated at the end of 2 nd FY | Will be updated at the end of 3 rd FY |
| Paid-up equity share capital | | | |
| Reserves excluding revaluation reserves | | | |

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY : Will be updated at the end of 1st FY
- (ii) at the end of 2nd FY : Will be updated at the end of 2nd FY



(iii) at the end of 3rd FY : Will be updated at the end of 3rd FY

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

(i) at the end of 1st FY : Will be updated at the end of 1st FY
(ii) at the end of 2nd FY : Will be updated at the end of 2nd FY
(iii) at the end of 3rd FY : Will be updated at the end of 3rd FY

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

Not Applicable

(i) as disclosed in the offer document :
(ii) Actual implementation :
(iii) Reasons for delay in implementation, if any :

10 Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

| Sr. No | Particulars | Amount (Rs in Lakhs) |
|--------|---------------------------|----------------------|
| 1. | Towards Working Capital | 900.00 |
| 2. | Expansion of Unit III | 193.48 |
| 3. | To set up Unit IV | 859.14 |
| 4. | General Corporate Purpose | 360.82 |
| Total | | 2313.44 |

(i) as disclosed in the offer document :

(ii) Actual utilization : Will be updated once company files necessary disclosures with stock exchange
(iii) Reasons for deviation, if any : Not Applicable

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)

Not Applicable

12 Price-related data
Issue price (Rs)

: Rs.120/-



| Price parameters | At close of listing day | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue | | | As at the end of 2nd FY after the listing of the issue | | | As at the end of 3rd FY after the listing of the issue | | |
|--|-------------------------|--|--|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price | 144.00 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Index (of the Designated Stock Exchange) NSE Nifty | 9984.80 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Sectorial Index (mention the index that has been considered and reasons for considering the same): NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):



| Accounting ratio | Name of company | As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) | At the end of 1 st FY | At the end of 2 nd FY | At the end of 3 rd FY |
|--------------------------------------|--|---|--|--|--|
| EPS | Issuer (Basic and Diluted)- Standalone | 9.90 | Will be updated at the end of 1 st FY | Will be updated at the end of 2 nd FY | Will be updated at the end of 3 rd FY |
| | Issuer (Basic and Diluted)- Consolidated | 9.22 | | | |
| | Peer Group:- | NA | | | |
| P/E | Issuer | 12.12 | | | |
| | Peer Group: | NA | | | |
| RoNW (%) | Issuer- Standalone | 11.24% | | | |
| | Issuer- Consolidated | 11.17% | | | |
| | Peer Group:- | NA | | | |
| NAV per share based on Balance sheet | Issuer: Standalone | 98.39 | | | |
| | Issuer: Consolidated | 93.65 | | | |
| | Peer Group: | NA | | | |

14 Any other material information: NA

Notes:

1. Since the shares of company were listed on October 11, 2017 we are considering March 31, 2018 as the 1st Financial Year.

Note: The above information is last updated on October 18, 2017 unless specified.

