

**Name of the Issue: CMM Infraprojects Limited**

- 1 Type of issue(IPO/FPO) : Initial Public Offer (IPO) on NSE Emerge – Fresh Issue
- 2 Issue size(Rs. Crore) : Rs. 1818.00 Lakhs
- 3 Grade of issue along with name of the rating agency : Not applicable as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations,2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 1.63 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) ,2015) 3.52%
- (i) allotment in the issue : 5,52,000 Equity Shares
- (ii) at the end of the 1<sup>st</sup> Quarter immediately after the listing of the issue : Will be updated at the end of 1<sup>st</sup> Quarter after listing
- (iii) at the end of 1<sup>st</sup> FY : Will be updated at the end of 1<sup>st</sup> FY
- (iv) at the end of 2<sup>nd</sup> FY : Will be updated at the end of 2<sup>nd</sup> FY
- (v) at the end of 3<sup>rd</sup> FY : Will be updated at the end of 3<sup>rd</sup> FY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

*(Rs. in Crore)*

<i>Parameters</i>	<i>1<sup>st</sup> FY</i>	<i>2<sup>nd</sup> FY</i>	<i>3<sup>rd</sup> FY</i>
<i>Income from operations</i>			
<i>Net Profit for the period</i>	Will be updated at the end of 1 <sup>st</sup> FY	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
<i>Paid-up equity share capital</i>			
<i>Reserves excluding revaluation reserves</i>			

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1<sup>st</sup> FY : Will be updated at the end of 1<sup>st</sup> FY
- (ii) at the end of 2<sup>nd</sup> FY : Will be updated at the end of 2<sup>nd</sup> FY

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*Kishan Shinde*  
Director / Managing Director

- (iii) at the end of 3<sup>rd</sup> FY : Will be updated at the end of 3<sup>rd</sup> FY
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) at the end of 1<sup>st</sup> FY : Will be updated at the end of 1<sup>st</sup> FY
- (ii) at the end of 2<sup>nd</sup> FY : Will be updated at the end of 2<sup>nd</sup> FY
- (iii) at the end of 3<sup>rd</sup> FY : Will be updated at the end of 3<sup>rd</sup> FY
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) as disclosed in the offer document : Not Applicable
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation, if any :
- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) as disclosed in the issue document :
- | Sr. No | Particulars                  | Amount (Rs in Lakhs) |
|--------|------------------------------|----------------------|
| 1.     | Working Capital Requirements | 1250.00              |
| 2.     | General Corporate Purposes   | 404.38               |
| 3.     | Issue related expenses       | 163.62               |
|        | <b>Total</b>                 | <b>1818.00</b>       |
- (ii) Actual utilization : Will be updated once company files necessary disclosures with stock exchange
- (iii) Reasons for deviation, if any : Not Applicable
- 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable
- 12 Price-related data  
Issue price (Rs) : Rs.40/-

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Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	42.25	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange) NSE Nifty	10096.40	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considering the same): NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
<b>EPS</b>	Issuer (Basic and Diluted)	3.78	Will be updated at the end of 1st FY	Will be updated at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 3 <sup>rd</sup> FY
	<b>Peer Group:-</b>				
	Sadbhav Engineering Limited	11.34			
	Dilip Buildcon Limited	31.73			
	PNC Infratech Limited	6.84			
<b>P/E</b>	Issuer	10.58			
	<b>Peer Group:</b>				
	Sadbhav Engineering Limited	26.04			
	Dilip Buildcon Limited	19.00			
	PNC Infratech Limited	19.72			
<b>RoNW (%)</b>	Issuer	16.60 %			
	<b>Peer Group:-</b>				
	Sadbhav Engineering Limited	11.30%			
	Dilip Buildcon Limited	19.47%			
	PNC Infratech Limited	13.33%			
<b>NAV per share based on Balance Sheet</b>	Issuer	24.79			
	<b>Peer Group:</b>				
	Sadbhav Engineering Limited	96.71			
	Dilip Buildcon Limited	135.48			
	PNC Infratech Limited	61.28			

14 Any other material information: NA

Notes:

1. Since the shares of company were listed on October 12, 2017 we are considering March 31, 2018 as the 1<sup>st</sup> Financial Year.

**Note: The above information is last updated on October 18, 2017 unless specified.**

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