

Name of the Issue: CMM Infraprojects Limited

- 1 Type of issue(IPO/FPO) : Initial Public Offer (IPO) on NSE Emerge – Fresh Issue
- 2 Issue size(Rs. Crore) : Rs. 1818.00 Lakhs
- 3 Grade of issue along with name of the rating agency : Not applicable as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations,2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 1.63 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015) : 3.52%
- (i) allotment in the issue : 5,52,000 Equity Shares
- (ii) at the end of the 1stQuarter immediately after the listing of the issue : Will be updated at the end of 1st Quarter after listing
- (iii) at the end of 1stFY : Will be updated at the end of 1stFY
- (iv) at the end of 2ndFY : Will be updated at the end of 2ndFY
- (v) at the end of 3rdFY : Will be updated at the end of 3rdFY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

(Rs. in Crore)

<i>Parameters</i>	<i>1st FY</i>	<i>2nd FY</i>	<i>3rd FY</i>
<i>Income from operations</i>	Will be updated at the end of 1 st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
<i>Net Profit for the period</i>			
<i>Paid-up equity share capital</i>			
<i>Reserves excluding revaluation reserves</i>			

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1stFY : Will be updated at the end of 1stFY
- (ii) at the end of 2ndFY : Will be updated at the end of 2ndFY

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Kishan Shinde
Director / Managing Director

- (iii) at the end of 3rd FY : Will be updated at the end of 3rd FY
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) at the end of 1st FY : Will be updated at the end of 1st FY
- (ii) at the end of 2nd FY : Will be updated at the end of 2nd FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3rd FY
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
- (i) as disclosed in the offer document : Not Applicable
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation, if any :
- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

(i) as disclosed in the issue document :

Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Working Capital Requirements	1250.00
2.	General Corporate Purposes	404.38
3.	Issue related expenses	163.62
	Total	1818.00

(ii) Actual utilization

Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Working Capital Requirements	1250.00
2.	General Corporate Purposes	404.38
3.	Issue related expenses	163.62
	Total	1818.00

(iii) Reasons for deviation, if any : Not Applicable

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 Director / Managing Director

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations,2009) Not Applicable

12 Price- related data
Issue price (Rs) : Rs.40/-

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	42.25	61.10	91.25	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange) NSE Emerge	1264.10	1399.08	10637	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considering the same): NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic and Diluted)	3.78	Will be updated at the end of 1st FY	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY
	Peer Group:-				
	Sadbhav Engineering Limited	11.34			
	Dilip Buildcon Limited	31.73			
PNC Infratech Limited	6.84				
P/E	Issuer	10.58			
	Peer Group:				
	Sadbhav Engineering Limited	26.04			
	Dilip Buildcon Limited	19.00			
RoNW (%)		19.72			
	Issuer	16.60 %			
	Peer Group:-				
	Sadbhav Engineering Limited	11.30%			
NAV per share based on Balance Sheet	Dilip Buildcon Limited	19.47%			
	PNC Infratech Limited	13.33%			
	Issuer	24.79			
	Peer Group:				
	Sadbhav Engineering Limited	96.71			
	Dilip Buildcon Limited	135.48			
	PNC Infratech Limited	61.28			

14 Any other material information: NA

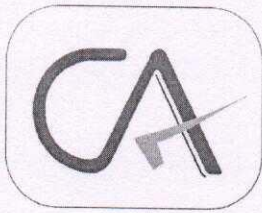
Notes:

1. Since the shares of company were listed on October 12, 2017 we are considering March 31, 2018 as the 1st Financial Year.

Note: The above information is last updated on February 01, 2018 unless specified.

FOR CMM INFRAPROJECTS LTD.

 Director / Managing Director



E-mail: ca.mandg@gmail.com
URL: www.muchhalandgupta.com

Muchhal & Gupta

Chartered Accountants

208, Shalimar Corporate Centre,
8-B, South Tukoganj, Indore-452001
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Fax: 0731-4045671

Statement of Deviation(s) and/or variation(s) in utilization of public issue proceeds pursuant to Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015

Utilization of proceeds raised from the Initial Public Offer (IPO) as disclosed in the Prospectus dated September 23, 2017

Certificate of Utilization of Proceeds Raised through IPO (Un-audited)

(Rs. In Lakhs)				
Sr. No.	Particulars	Details as per Prospectus	Actual (Till Date)	Deviations, if any (Till Date)
1.	Working Capital Requirements	1250.00	1247.12	2.88
2.	General Corporate Purpose	404.38	404.38	--
3.	Issue Related Expenses	163.62	166.50	(2.88)
Total		1818.00	1818.00	--

Notes:

1. The Company has made an Initial Public Offer of 45,45,000 Equity Shares of a Face Value of Rs. 10/- each for cash at a price of Rs. 40/- per Equity Shares including a share premium of Rs. 30/- per equity shares aggregating to Rs. 1818.00 Lakhs through Fixed Price Issue. The Equity Shares of the Company are listed on National Stock Exchange of India Limited (NSE Emerge) w.e.f. 12th day of October, 2017.
2. The aforesaid Statement of Deviation(s) and/or Variation(s) as per SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 has been duly reviewed by Audit Committee in their Meeting held on 14th November, 2017.
3. The Object of the Issue as stated in the Prospectus dated 23rd September, 2017 is to meet out the Working Capital Requirements and General Corporate Purposes.
4. The Company has utilized the Issue Proceeds for the objects as stated in the Prospectus dated 23rd September, 2017.

For Muchhal & Gupta
Chartered Accountants
FRN: 004423C




Prakash C. Gupta
(Partner)

Membership No.: 073011

Date: 14.11.2017
Place: Indore